



IRA Periodic Distribution Request Form

Customer Instructions, Terms and Conditions

The attached form should be used to request periodic distributions from your Premiere Select Traditional IRA, Premiere Select Rollover IRA, Premiere Select Roth IRA, Premiere Select SEP-IRA, Premiere Select Inherited IRA (BDA) Premiere Select Roth Inherited IRA (BDA), or your Fidelity SIMPLE-IRA ("IRA") held through Fidelity Brokerage Services LLC ("FBS") and National Financial Services LLC ("NFS," together with FBS, "Fidelity"), to change an existing periodic distribution plan, or to delete an existing periodic distribution plan. If you wish to request a distribution from more than one IRA, you must complete a separate form for each IRA.

Please read these Customer Instructions, Terms and Conditions carefully before completing the attached form. You are responsible for complying with IRS rules governing IRA distributions, including Required Minimum Distributions and Substantially Equal Periodic Payments. If you fail to meet any IRS requirements regulating IRA distributions, you may be subject to tax penalties. If you have any questions regarding your specific situation, please consult with your tax advisor.

Upon depletion of all assets in your account, a \$75 liquidation/termination fee, as described in your Premiere Select IRA Application, your Fidelity SIMPLE-IRA application, or in some other manner acceptable to the Custodian, if applicable, will be collected from the final distribution amount.

If you have any questions, please consult your Authorized agent/Advisor ("investment advisor").

- Write your account number in the boxes in the upper right-hand corner of the form.
- If changing/establishing/deleting a periodic distribution plan, please check the appropriate box. If you are changing/deleting an existing periodic distribution plan that is one of multiple periodic distribution plans for the Premiere Select IRA indicated on the form, please indicate the Periodic Distribution plan number. If you do not know the plan number, please obtain the number from your Authorized agent/Advisor.

Account Information

Please complete this section as appropriate.

Reason for Distribution

Please indicate the reason for your distribution to ensure appropriate tax reporting, choosing only one. Note that if you are under age 59½ and are taking distributions for a qualified first-time home purchase (\$10,000 lifetime total), qualified higher education expenses, certain medical expenses or health insurance premiums as defined in the Internal Revenue Code section 72(t), and substantially equal periodic payments, select the box for "Premature." You may wish to consult with your tax advisor regarding the tax implications associated with each distribution choice.

If you are taking Substantially Equal Periodic Payments ("SEPPs"), you must comply with all IRS rules with regard to SEPPs, including the restrictions to any addition(s) to the account balance, any non-taxable transfer of a portion of the account balance to another retirement plan, or rollover of the amount received resulting in such amount not being taxable.

Important: SEPP distributions will be reported to the IRS as "premature distributions—no known exception applies." If you qualify for an exception to the early withdrawal penalty under the IRS rules for SEPPs, you will be required to file IRS Form 5329 with your tax return. Please consult with your tax advisor for more information.

If you wish to take death distributions from inherited IRA assets, you must first establish and transfer the assets to an Inherited IRA (BDA) or Roth Inherited IRA (BDA) as applicable, and then take the death distributions from the Inherited IRA (BDA). If you are a spouse beneficiary and you wish to transfer the decedent's IRA to your own IRA, do not complete this form. Please contact your investment advisor for additional instructions.

If you wish to take a disability distribution, refer to section 72(m)(7) of the Internal Revenue Code ("IRC") for more information.

Periodic Distribution Instructions

Complete this section, choosing one of the 5 options listed.

Option A. – Fixed Amount per Period. Specify the dollar amount to be distributed each period.

Option B. – Fixed Period. Indicate the number of years over which you wish to deplete your IRA. The amount of each payment will be calculated by dividing the total IRA balance by the remaining number of payments. For Premiere Select Traditional IRAs, Rollover IRAs, Roth IRAs, SEP-IRAs and Fidelity SIMPLE-IRAs, each payment will be calculated based on the total balance of your IRA up to four business days before the distribution is scheduled. For Premiere Select Inherited IRAs (BDAs), each payment will be calculated based on your prior year end total balance.

Option C. – Required Minimum Distribution (RMD) OR Roth IRA Life Expectancy Distributions. (Not available for Inherited IRAs) RMDs can be requested for Premiere Select Traditional IRAs, Rollover IRAs, SEP-IRAs and Fidelity SIMPLE-IRAs. Generally, there is no

requirement to take Required Minimum Distributions from Roth IRAs, however, you can request periodic distributions to be calculated based on the applicable life expectancy factor ("Life Expectancy Distributions"). Your RMD/Life Expectancy Distribution, including a first year RMD that is being deferred to April 1 of this year (if applicable), will be calculated using either the uniform distribution table or the joint life expectancy table (for spousal exceptions only – see below), as applicable.

RMD Spousal Exception or Roth Joint Life Expectancy Calculation ("Spousal Exception"). You may elect the spousal exception if your sole designated beneficiary for the entire distribution calendar year is your spouse who is more than 10 years younger than you. If you elect the spousal exception, your distribution will be calculated based on your and your spouse's joint life expectancies.

Important: If the beneficiary designation on file with Fidelity indicates that you do not qualify for the spousal exception, your distribution will be calculated using the uniform distribution table.

If you wish to include last year's 12/31 market value of an outstanding rollover, transfer, or recharacterization in the RMD/Life Expectancy calculation, please provide the amount in Section D below.

RMD/Life Expectancy PLUS. You may request an annual amount to be distributed to you in addition to your annual RMD/Life Expectancy payment amount. The amount you specify will be divided by the total number of payments for the year and distributed in accordance with your instructions.

Notes:

- RMD/Life Expectancy calculations will only include your IRA indicated on the form. If you maintain IRAs at other institutions, you are required to calculate your RMD/Life Expectancy for each IRA separately.
- If you are establishing your periodic distribution plan mid-year, your entire RMD/Life Expectancy Distribution for the current year will be paid out evenly over the remaining number of scheduled payments in the year.
- If you would like your distribution amount adjusted for distributions already taken within the applicable distribution year, you must notify Fidelity in writing of the date(s) and the distribution amount(s) already taken.
- If you maintain an RMD plan and change your beneficiary designation at any time during the year by submitting a properly completed Premiere Select IRA Beneficiary Designation Form, you must inform Fidelity of the change, including the impact of such change to the requested RMD calculations, by submitting another properly completed IRA Periodic Distribution Request Form, and your RMD amount may increase or decrease. If you fail to instruct Fidelity as to the impact of any beneficiary change, subsequent distributions in your payout plan may not satisfy your RMD requirements. Consult with your tax advisor to determine how a beneficiary change may affect your RMD amount.

Option D. – Life Expectancy Distributions from an Inherited IRA (BDA). Life expectancy distributions from an Inherited IRA (BDA) are not an RMD calculation service. If you are establishing a periodic distribution plan to satisfy your RMD, please consult with your tax advisor to ensure that the plan you establish, including the life expectancy information you provide, is applicable to your specific situation and satisfies your RMD requirements. If you do not indicate the life expectancy to be used to calculate the distribution, your distribution will be calculated based on your single life expectancy. If you choose to have your payments based on another individual's life expectancy, you must provide that individual's date of birth. Additional paperwork may be required; please check with your investment advisor.

Option E. – Substantially Equal Periodic Payments (SEPPs). You must be under age 59½ to be eligible for this option. Select the calculation method AND the life expectancy option which you wish Fidelity to use to calculate your payments.

Amortization Calculation Method. Fidelity will calculate your SEPPs by amortizing the prior December 31 balance of your IRA over the remainder of the life expectancy period that applies to the life expectancy election you choose using the assumed rate of return you specify. IRS guidelines provide that the interest rate used be not more than 120% of the federal mid-term rate for either of the two months immediately preceding the month distributions begin. Once the amount is calculated, the payment will remain constant.

RMD Calculation Method. Fidelity will calculate your annual SEPP amount by dividing the prior December 31 balance of your IRA by the applicable factor from the IRS approved life expectancy table that applies to the life expectancy election you make. For SEPP plans established to distribute more than one payment per year, each payment is calculated by dividing the annual amount by the number of payments to be made in the year.

Life Expectancy. Whether you choose the Amortization Calculation Method or the RMD Calculation Method, you must specify the life expectancy to be used for the applicable calculation. If you do not select a life expectancy option on the form, or if you choose the joint life expectancy option and Fidelity does not maintain a date of birth for your primary beneficiary, payments will be calculated based on your single life expectancy. **IMPORTANT:** The Uniform Distribution Table option is not available for SEPPs that are calculated based on the amortization method.

If you wish to include last year's 12/31 market value of an outstanding rollover, transfer, or recharacterization in the SEPP calculation, please provide the amount in section E below.

Frequency of Periodic Distribution Payments

- Periodic distributions will not be permitted more often than once per month.
- Your periodic distribution plan will be activated in accordance with your instructions approximately seven (7) business days after this form is received, in good order, by the IRA Custodian. Please keep this in mind when providing the **Month and Year of First Withdrawal**.
- The **Month and Year of First Withdrawal** cannot be greater than one year from the date of receipt of this distribution request by the IRA Custodian. If no **Month and Year of First Withdrawal** is provided, payment(s) will begin on the next **Day of Month** following approximately seven (7) business days after the form is received, in good order, by the IRA Custodian.
- If you do not provide payment frequency below, payment(s) will be made annually in December.
- The **Day of Month Each Withdrawal Will Occur** must be the same day for each payment period. If no **Day of Month Each Withdrawal Will Occur** is provided, payment(s) will be made on the 5th day of the month(s).
- Periodic distribution payments scheduled to be paid out in December may result in your distribution being processed prior to the date selected to help ensure that your distribution is processed prior to year end.
- Periodic distribution payments scheduled to be paid out in early January may be delayed if year-end balance recalculations are required in computing the payment amount.

Funding Your Periodic Distributions

Your periodic distribution payments will be made based on the funding instructions you provide in this section of the form. If you do not select either option A, B, or C, then payments will be made by liquidating/withdrawing assets from your core account investment vehicle (core account) only (option A). If more space for investment information is needed, please list the information requested along with your name, account number and Social Security/Tax Identification number on a separate sheet of paper, sign and date it, and attach it to the form.

- Periodic distributions can be made from your core account, money market mutual funds and certain other mutual fund positions only (check the fund's prospectus to see if systematic withdrawals or periodic distributions are permitted); any other securities/positions in your IRA cannot be used to directly fund your periodic distribution plan.
- Fidelity will place liquidating trades for the requested dollar amount of the scheduled distribution. Trades will be placed up to four business days prior to the scheduled date of distribution to allow for trade settlement.
- Back-end loads, redemption fees or transaction fees may result in insufficient funds to process the requested distribution.
- Certain mutual funds may be closed to new investors. If one of these funds is subject to your distribution instructions, please be aware that your position could be fully liquidated, and this would prohibit you from future investments in the fund.

CONTINGENT FUNDING OPTIONS

You may select a contingent funding option to be used if there are insufficient funds available in one or more of the money market mutual funds and/or other mutual funds selected in the Funding Options section. If you do not select either option A or B, then your contingent funding option will be to distribute from your core account only.

A. Any money market mutual fund position. By checking this box, if there are insufficient funds in your core account, you are instructing the Custodian to make the distribution by liquidating assets from your other money market mutual fund positions in the same IRA, beginning with the money market mutual fund position with the lowest balance.

B. Any money market and then other mutual fund positions. By checking this box, if there are insufficient funds in your core account, you are instructing the Custodian to make the distribution by liquidating assets from your other money market mutual fund positions in the same IRA, beginning with the money market mutual fund position with the lowest balance. If there are insufficient funds in your other money market mutual fund positions, you are instructing the Custodian to make the distribution by liquidating assets from your other mutual fund positions in the same IRA, beginning with the mutual fund position with the lowest balance.

If two eligible positions have identical balances, the liquidation will be made from the fund with the lowest CUSIP number.

Important Note: Distributions made in cash will be paid from the balance of your core account. It is your responsibility to ensure there are sufficient funds available in the core account to process the periodic distributions. If there are insufficient funds available to process the entire periodic distribution amount, Fidelity will process a payment of the funds that are available in your core account on the requested date in accordance with the Funding Options and/or Contingent Funding Options you choose. Fidelity will then generally attempt to process the remainder of your requested distribution each day for the next three business days. Generally, if there are insufficient funds available in the core account at the expiration of that three business day period, no additional payments will be processed and the core account full distribution for that period will not be made.

Payment Method

If no payment method is selected, your cash distribution(s) will be made by check and sent to your mailing address of record (payment method Option B).

A. Cash Distribution to your Fidelity Non-Retirement Brokerage Account. If you want cash distributed to your new or existing Fidelity non-retirement brokerage account, please check this box and provide your account number. An application must be completed to establish a new Fidelity non-retirement brokerage account.

B. Mailed to your Address of Record. Checks will be mailed to the mailing address of record on your IRA.

C. Paid and/or Mailed to an Alternate Address. If you want checks paid to a payee other than the IRA owner and/or mailed to an address other than the mailing address of record, check this box and provide complete alternative payee and/or alternative address information.

D. Directly Deposited to your Bank or Credit Union Account, Using Electronic Funds Transfer (EFT). If you would like the distribution(s) to be deposited directly to your bank or credit union account via EFT, you must have EFT instructions on your account.*

E. Directly deposited to a bank account using directed payee EFT. This is intended for third-party only. If the IRA owner does not have standing directed payee instructions on the account, please provide the Bank Information.*

*If you have selected an EFT payment method and your account is not currently set up for EFT, please note that it will take up to 14 days to establish EFT instructions. To add EFT instructions, complete the Bank Information section or attach a voided check. Once EFT is established, please allow 2-3 days after the date the distribution is processed for funds to reach your bank or credit union. In order to send your distribution via EFT, the recipient bank must be a member of the Automated Clearing House.

Notice of Withholding

Please read carefully before completing this section of the form.

Your IRA distributions, other than Roth IRA and Roth Inherited IRA (BDA) distributions, are subject to federal (and, in some cases, state) income tax withholding unless you elect not to have withholding apply. Withholding will apply to the gross amount of each distribution, even if you have made non-deductible contributions. Moreover, failure to provide a U.S. residential address will result in 10% federal income tax withholding (and possible state income tax withholding) on the distribution proceeds, even if you have elected not to have tax withheld (an IRS requirement, as applicable). A post office box or personal mail box does not qualify as a residential address.

If you elect to have withholding apply (by indicating so on the distribution request form, by making no choice, or by not providing a U.S. residential address), federal income tax will be withheld from your IRA distribution(s) (excluding Roth IRA and Roth Inherited IRA (BDA) distributions) at a rate of at least ten percent (10%). Federal income tax will not be withheld from a Roth IRA or Roth Inherited IRA (BDA) unless you elect to have such tax withheld.

If federal income tax is withheld from your distribution, state income taxes may also be withheld. Your state of residence will determine your state income tax withholding requirements, if any. Your state of residence is determined by your legal address of record provided for your IRA.

Whether or not you elect to have federal and, if applicable, state income tax withheld, you are still responsible for the full payment of federal income tax, any state tax or local taxes, and any penalties which may apply to your distribution(s). Whether or not you elect to have withholding apply (by indicating so on the distribution request form), you may be responsible for payment of estimated taxes. You may incur penalties under the IRS and applicable state tax rules if your estimated tax payments are not sufficient.

If you are not a U.S. person (including a U.S. resident alien), you must submit IRS Form W-8BEN, Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding, with the distribution request form to claim tax treaty benefits, if applicable. To obtain Form W-8BEN, please consult your tax advisor or go to the IRS Web site at <http://www.irs.gov>.

Residents of AK, IA, KS, MA, ME, OK, and VT: If federal income tax is withheld, state income tax of at least your state's minimum requirements must be withheld in addition to federal income tax withholding at the time of your distribution. If you elect out of federal income tax withholding, state income tax will not be withheld unless you indicate otherwise.

Residents of CA, NC, and OR: If federal income tax is withheld, state income tax of at least your state's minimum requirements must be withheld in addition to federal income tax withholding at the time of your distribution unless you elect not to have state income taxes withheld.

Residents of DE: State income tax of at least your state's minimum requirements must be withheld regardless of whether or not federal income taxes are withheld unless you elect not to have state income taxes withheld.

Residents of AK, FL, HI, MS, NH, NV, SD, TN, TX, WA, and WY: State income tax withholding is not available on your IRA distributions. Please consult your tax advisor, state agency, or investment advisor for more information.

Residents of all other states and the District of Columbia: You are not subject to mandatory state income tax withholding; however, you may elect voluntary state income tax withholding in a percentage. If you elect to have state income taxes withheld and your state provides a minimum amount or percentage for withholding, you must elect a percentage that is not less than your state's minimum withholding requirements. If the percentage you elect for withholding is less than your state's minimum withholding requirements, your state's minimum amount or percentage will be withheld.

Important: State tax withholding rules can change, and the rules cited above may not reflect the current ruling of your state. Please consult with your investment advisor to obtain the most up-to-date information pertaining to your state.

Signature

Before signing the **IRA Periodic Distribution Request Form**, please carefully read the **Premiere Select IRA Custodial Agreement and Disclosure Statement, Premiere Select Roth IRA Custodial Agreement and Disclosure Statement, Retirement Account Client Agreement, or SIMPLE IRA Plan Custodial Agreement**, as applicable, as well as all sections of the **IRA Periodic Distribution Request Form** and attached **Customer Instructions, Terms and Conditions**. This distribution form is part of a legal agreement between you and Fidelity, and by signing the Signature section you are agreeing to be bound by the terms and conditions contained in the above-mentioned documents. Please also print the current date neatly in block letters in the space provided.



Account Number

Account Number input field

IRA Periodic Distribution Request Form

Please read the attached Customer Instructions, Terms and Conditions before completing this form.

Advisor Name

Advisor Name input field

G Number

G Number input field

ESTABLISH A NEW PLAN

CHANGE AN EXISTING PLAN

Plan Number*

Plan Number* input field

DELETE AN EXISTING PLAN

Plan Number*

Plan Number* input field

You only need to complete the sections to be changed.

*If you have more than one plan and you do not know the plan number of the plan to be changed or deleted, please obtain the number from your Authorized agent/Advisor.

Account Information

Account Holder Name, Social Security Number, Evening Phone, Daytime Phone, Extension

*Please provide your phone number here so that Fidelity can contact you if there is a question on this transaction request. Please note: these phone numbers will replace any phone numbers previously on file with Fidelity.

Reason for Distribution – Choose One:

Normal; I am at least 59½

Disability; I am disabled, as defined in IRC Section 72(m)(7), and under the age of 59½

Premature; I am under the age of 59½.

Death Distribution; I am taking distributions from an Inherited IRA (BDA) Account

Periodic Distribution Instructions

Choose One. Be sure to consider the effect of any fees due that are associated with the payment method.

A. FIXED AMOUNT PER PERIOD \$

B. FIXED PERIOD Please deplete the entire balance of my account over years

C. REQUIRED MINIMUM DISTRIBUTION (RMD) OR ROTH IRA LIFE EXPECTANCY DISTRIBUTION, AS APPLICABLE

Recalculation due to a change in beneficiary.

Spousal Exception

Include last year's 12/31 market value of an outstanding rollover, transfer, or recharacterization amount of \$

RMD/Life Expectancy PLUS – increase each of my RMD/Life Expectancy payments by the amount of \$

I am deferring (check one)

Last year's RMD until Jan 1 - April 1 of this year, or

This year's RMD until Jan 1 - April 1 of next year (Not applicable to Roth IRA Life Expectancy Distributions)

(Jan 1 - April 1 only) MM-DD-YYYY input field

Please calculate and distribute my first year RMD on

D. LIFE EXPECTANCY DISTRIBUTION FROM AN INHERITED IRA (BDA) Check life expectancy to be used below.

My single life expectancy

Another individual's life expectancy

Date of Birth (MM-DD-YYYY) input field

E. SUBSTANTIALLY EQUAL PERIODIC PAYMENTS (SEPPs)

Choose one calculation method AND one life expectancy option to be used in the calculation.

1. CALCULATION METHOD

Assumed Rate of Return %

- A. Amortization Calculation Method**
(Your actual investment return may be more or less than your assumed rate of return.)
- B. RMD Calculation Method**

2. LIFE EXPECTANCY OPTION

- A. Uniform Distribution Table (Not available if you have selected the Amortization Calculation Method)**
- B. My Single Life Expectancy**
- C. Joint Life Expectancies of Me and My Beneficiary**

Include last year's 12/31 market value of an outstanding rollover, transfer, or recharacterization amount of \$

Frequency of Periodic Distribution Payments

Frequency*: Annually Monthly Other-on the following months:

- January February March April May June July August September October November December

Day of Month Each Withdrawal Will Occur**:

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Month and Year of First Withdrawal*:

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(MM-YYYY)

*If no payment frequency is provided, payment(s) will be made annually based on the month and year of first withdrawal provided. If you do not provide a payment frequency or month and year of first withdrawal, payment(s) will be made annually in December.

**All subsequent payment(s) will be made on this day of the month. If you do not provide a day of the month, payments will be made on the 5th of the month.

Funding Your Periodic Distributions

Choose One. Please make payments by liquidating from:

- A. CORE ACCOUNT ONLY**
- B. CORE ACCOUNT AND ALL MONEY MARKET MUTUAL FUNDS AND OTHER MUTUAL FUNDS PROPORTIONATELY**
- C. MONEY MARKET FUNDS AND/OR OTHER MUTUAL FUNDS IN THESE PERCENTAGES:**

Percentages must equal 100%; do not use fractional percentages or dollar amounts:

Investment Name	CUSIP or Symbol	Percentage Amount
		%
		%
		%

Must Equal 100%

Contingent Funding Options Choose One. Contingent Funding Options will be used only if main source has insufficient funds.

- A. Any money market mutual fund position** **B. Any money market mutual fund and then other mutual fund positions**

Payment Method Choose One.

A. CASH DISTRIBUTION(S) TO A FIDELITY NON-RETIREMENT BROKERAGE ACCOUNT

Account Number

- B. CHECK(S) TO IRA OWNER'S MAILING ADDRESS OF RECORD**
- C. CHECK(S) PAID AND/OR MAILED TO AN ALTERNATE PAYEE AND/OR ADDRESS**

Alternate Payee Name (if applicable)		
Street Address		
City	State/Province	Zip/Postal Code



D. DIRECTLY DEPOSITED TO THE IRA OWNER'S BANK OR CREDIT UNION ACCOUNT, USING ELECTRONIC FUNDS TRANSFER (EFT) - If you do not already have EFT instructions in your account, please provide your Bank Information below or attach a voided check. If the IRA owner has multiple standing EFT or directed payee EFT instructions on the account, you must confirm the applicable Bank Information for this distribution.

E. DIRECTLY DEPOSITED TO A BANK ACCOUNT USING DIRECTED PAYEE EFT - Available for Third Party transactions only. If the IRA owner does not have standing directed payee instructions on the account, please provide the Bank Information below. If the IRA owner has multiple standing EFT or directed payee EFT instructions on the account, you must confirm the applicable Bank Information for this distribution.

Bank Information

Type of Account: Checking Savings

Bank Name _____

Bank Routing Number _____

Bank Account Number _____

Name as it Appears on Bank Account (Required Only For Directed Payee EFT) _____

You understand and agree Fidelity cannot confirm the account registration at the receiving bank or financial institution.

Notice of Withholding

Please read the **Customer Instructions, Terms and Conditions** carefully before completing this section.

Note: If you are not a U.S. person (including a U.S. resident alien), DO NOT complete this section.

The withholding elections below will apply to each payment in the series until you change the elections in writing. You may change your election for any subsequent distribution(s) by simply completing another IRA Periodic Distribution Request Form and submitting it to your investment advisor.

FEDERAL INCOME TAX WITHHOLDING

If you do not make an election below, federal income tax will be withheld from your IRA distribution (excluding Roth IRA distributions) at a rate of 10%.

- I DO NOT want to have federal income tax withheld from my IRA distribution(s).
- I WANT to have federal income tax withheld from my IRA distribution(s) at the rate of

Insert Whole Percentage

%

If you select a percentage of less than 10%, we will withhold 10%.

STATE INCOME TAX WITHHOLDING

Do not complete this section if you are a resident of AK, FL, HI, MS, NH, NV, SD, TN, TX, WA, or WY

- I DO NOT want state income taxes withheld. (For residents of CA, NC, and OR, you must check this box if federal income taxes are being withheld and you do not want state income taxes withheld; for residents of DE, you must check this box regardless of whether or not federal income taxes are being withheld if you do not want state income taxes withheld.)
- I WANT to have state income taxes withheld from my IRA distribution(s) in accordance with the minimum amount or percentage, if any, as determined by the requirements of my state of residence. Note: If your state does not provide a minimum amount or percentage for withholding and you do not provide a percentage below, state income taxes will not be withheld from your distribution.
- I WANT to have

Insert Whole Percentage

%

withheld from my IRA distribution for state income taxes.

Note: If you elect to have state income taxes withheld from your IRA distribution in a percentage that is less than your state's minimum withholding requirements, your state's minimum amount or percentage will be withheld.

Signature

Please check to make sure you have completed all appropriate sections of this form, then sign and date below.

I authorize and request Fidelity to make the above distribution(s) from my Premiere Select IRA indicated above. I have carefully read and fully understand and agree to comply with the **Customer Instructions, Terms and Conditions**, including the Notice of Withholding attached to this **IRA Periodic Distribution Request Form**.

I represent that, to the extent I have requested a distribution due to disability, I meet the meaning of disabled, as indicated in IRC Section 72(m)(7). I hereby certify under penalties of perjury that if I am a U.S. person (including a U.S. resident alien), the number shown in the Account Information section of this form is my correct taxpayer identification (or Social Security) number. If I am not a U.S. person (including a U.S. resident alien), I have attached IRS Form W-8BEN with this **IRA Periodic Distribution Request Form** and included my U.S taxpayer identification (or Social Security) number in order to claim tax treaty benefits, if applicable.

I indemnify the Custodian of my IRA and Fidelity and their agent(s), successors, affiliates, and employees from any liability in the event that I fail to meet the IRS requirements regarding distributions from my Premiere Select Traditional IRA, Rollover IRA, Roth IRA, SEP-IRA, Inherited IRA (BDA) Account, Roth Inherited IRA (BDA) Account or Fidelity SIMPLE-IRA Account, as applicable.

X _____ Date ____/____/____ Print Name _____
Signature of IRA Owner

OR
X _____ Date ____/____/____ Print Name _____
Signature of Authorized Signator

Fidelity Brokerage Services LLC, Member NYSE, SIPC

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